

**CAPITALISATION TABLE FOR RHINE RIVER SDN. BHD.**

**Current**

Shareholder	Types of Shares	Units	Percentage
WERNER JOSEF KUHN	Ordinary Shares	700.000	70.00%
ANDREAS KONIG	Ordinary Shares	300.000	30.00%
<b>Total</b>	-	<b>1.000.000</b>	<b>100,00%</b>

**Proposed Share Split (If any)**

Shareholder	Types of Shares	Units	Percentage
WERNER JOSEF KUHN	Ordinary Shares	700.000	70.00%
ANDREAS KONIG	Ordinary Shares	300.000	30.00%
<b>Total</b>	-	<b>1.000.000</b>	<b>100,00%</b>

**Capitalisation Post-ECF (Min)**

Shareholder	Types of Shares	Units	Percentage
WERNER JOSEF KUHN	Ordinary Shares	700.000	69.42%
ANDREAS KONIG	Ordinary Shares	300.000	29.75%
ECF Investors	RCPS Series A	8.375	0.83%
<b>Total</b>	-	<b>1.008.375</b>	<b>100,00%</b>

	RCPS Series A (min)	ECF Round	RCPS Series A (max)
Valuation	24.000.000		Valuation 24.000.000
Current Issued Shares	1.000.000		Current Issued Shares 1.000.000
Funding	200.000		Funding 1.000.000
Price Per Share	24		Price Per Share 24
New Shares Issued	8.333		New Shares Issued 41.667

**Capitalisation Post-ECF (Max)**

Shareholder	Types of Shares	Units	Percentage
WERNER JOSEF KUHN	Ordinary Shares	700.000	67.14%
ANDREAS KONIG	Ordinary Shares	300.000	28.77%
ECF Investors	RCPS Series A	42.625	4.09%
<b>Total</b>	-	<b>1.042.625</b>	<b>100,00%</b>